

Peppol Reporting Test Suite

Reporting BIS Testing User Guide

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1 Introduction

This document provides information related to the Reporting Testing. Its purpose is to demonstrate and to provide a guide on how to use the Testbed User Interface for Reporting BIS testing. It describes the prerequisites as well as the key steps in carrying out the various test cases. The target audience for this document is Service Providers (SPs) that are interested in implementing Peppol Reporting mechanisms and wish to test their implementations by using the Peppol Reporting Test Suite.

1.1 Glossary

Abbreviations used in this document:

Abbreviation	Meaning		
SP	Service Provider		
AP	Access Point		
EUSR	End User Statistics Report		
TSR	Transaction Statistics Report		
SMP	Service Metadata Publisher		
UI	User Interface		



Table 1 glossary

1.2 Process Overview

To execute a Peppol Reporting BIS Process within the Peppol network, there are several capabilities that the SPs must have. OpenPeppol makes it easier to verify these capabilities through a structured predefined testing process.

To achieve this, a test suite for Reporting BIS testing is offered by Peppol, which requires the completion of two test cases that verify the SP's ability to generate and submit Peppol Reporting BIS documents.

2 Prerequisites and preparation

2.1 Prerequisites

SPs must meet the following requirements before doing any testing.

2.1.1 Peppol PKI Test Certificate

SPs are authenticated to the Reporting Test Suite using PKI client authentication. As a result, the SP must have obtained a Peppol PKI test certificate and have it imported in their browser's keystore.

2.1.2 Access Point deployment

SPs must have an AP deployed, as a result they need the following:

- AS4 URL available must refer to HTTPS
- AP must be accessible over the internet
- AP must implement HTTPS with certificate chains to Certificate Authorities (CAs) which are trusted by Peppol.
- AP must have installed the same Peppol PKI AP test certificate used for the authentication to the Reporting Test Suite

2.2 Supported browsers

We can only guarantee that the Reporting Test Suite website behaves in the correct manner if you are using any of the below web browsers:

• Google Chrome, version 100.0 and above



- Firefox, version 99.01 and above
- Microsoft Edge, version 101.0 and above

2.3 Preparation

A Peppol PKI AP Test Certificate must be installed (depending on what test you're running) in your browser before visiting the Reporting Test Suite for the first time.

Client certificate authentication must be setup in your browser according to the following instructions:

Windows Google Chrome

Windows Mozilla Firefox

OS-X Generic

After installing the PKI certificates, go to <u>https://www.testbed.peppol.org/</u> which is the URL of the Testbed environment.

The browser will prompt you to identify yourself with a certificate; choose your Peppol PKI AP test certificate.

3 Reporting testing user interface

The Reporting BIS testing used to help evaluate new AP deployments and ensure compliance with the Peppol Reporting BIS specifications. It is based on self-initiated tests that an end-user of the SP system chooses to run. The SP end user enrolls in the reporting test suite, selects which test case to run, and reviews the results from the user interface.

To create a reporting test suite configuration, a user must first select "*ENTER REPORTING TEST SUITE*" in the landing page, as illustrated in Figure 1.



😵 Peppol

Peppol TESTBED

Service Providers (SPs) providers must meet a variety of technical criteria and requirements in order to operate within the Peppol network. Peppol Testbed provides self-initiated tests using automated testing techniques, verifying that SP's implementations comply with Peppol specifications and policies. The tests provided are either for accreditation purposes or self-assessment.

Please select one of the test suites available to initiate a Testbed configuration and begin testing.

Available test suites

Accreditation
eDelivery test suite
The eDelivery test suite is used for accreditation and onboarding of new Access Point Service Providers on the Peppol Network. It is based on self-initiated tests which ensure compliance with the Peppol Network and Peppol specifications.
All test cases included in this test suite must be passed before OpenPeppol can issue a Peppol PKI production certificate that permits the new Service Provider to enter production mode and start with operating an Access Point.
Self-assessment
Reporting test suite
With the Reporting test suite Service Providers can test their Peppol Reporting BISs implementations

Figure 1 Testbed landing page

When the reporting test configuration is created, the user is navigated to the reporting test suite documentation as shown in Figure 2.



	REPORT	TING TEST SUITE					
	«	Â					
BIS testing Reporting BIS	1	DOCUMENTATION					
Documentation	2						
2 Profile		 General Information about Reporting BIS Testing The purpose of Reporting BIS testing is to ensure that testing SPs respect and adhere to the Peppol Reporting BIS specifications. It focuses on validating that the SPs have implemented the appropriate mechanisms for the creation and validation of outgoing End User Statistics Report and Transaction Statistics Report documents. In the Downloads section below, additional information is available, specifically: Environment Description document: provides a more detailed description of the available test cases. User Guide: provides a guide on how to use the testbed's user interface, as well as the key steps in carrying out the various test cases. 					
		Prerequisites A Peppol PKI test certificate must have been obtained and imported in your browser's keystore in order to get authenticated and begin testing. In the event that a Peppol PKI test certificate is not issued. Request assistance via the Service Desk					
		Downloads In this section, you will find links to the Peppol Reporting test suite documentation. Peppol Reporting BIS testing environment description Peppol Reporting BIS testing user guide					

Figure 2 UI overview after entering the reporting test suite (documentation page)

The next section provides a general overview of the UI.

The Reporting test suite UI consists of the following pages (as shown in Figure 2):

- 1. BIS testing Reporting BIS test suite
- 2. Documentation
- 3. Profile
- 1. The Reporting BIS testing (shown in Figure 3) is used to enrol to the Reporting test suite.



	~	
③ BIS testing	~	REPORTING BIS TESTING
Reporting BIS		
Documentation		Reporting BIS Test Suite
🖄 Profile		
		The purpose of the Reporting BIS test suite is to verify that the Service Provider's Access Point supports the submission of valid
		End User Statistics Reporting and Transaction Statistics Reporting documents through eDelivery
		Enroll to Access Point Test Suite
		Scheme
		Participant
		ID
		Endpoint URL
		Implementation
		name & version

Figure 3 reporting test suite enrolment form

After enrolling to the reporting test suite, the user can choose test cases to execute, as shown in Figure 4, label 1. As illustrated in Figure 4, label 2, the user may also view details about the enrolled configuration.



Reporting BIS Test Suite						
The purpose of the Reporting BIS te Reporting documents through eDeli	st suite is to verify that the Service Prov very	vider's Access Po	int supports the submission of valid End User Statistics Reporting and Transaction Statistics			
Available test cases Select test case to see more d TC1-Reporting-BIS End User St	etails atistics Report Submission	Paused	TC1-Reporting-BIS End User Statistics Report Submission Paused The AccessPoint under test is expected to send an SBD with a Peppol Reporting BIS-			
Enrolled configuration		2	compliant End User Statistics Report included. The testbed will process the received document accordingly and will pass it through the relevant XSD Schemas and Schematrons. Sender will now be 9901:ng-test, and receiver will be 9922:NGTBCNTRLSB1001			
Participant Domain	Participant 9901:ng-test Domain REPORTING					
Endpoint URL	https://sut- ap.testbedng.sandbox.peppol.eu/as4					
Implementation name & version	AP reporting test demo					

Figure 4 example of reporting test case execution

2. The Documentation page (shown in Figure 5) collects and makes available useful links and resources (e.g., environment documentation, user guide, etc.)



\odot BIS testing \checkmark					
Reporting BIS	DOCUMENTATION				
Documentation					
은 Profile	General Information about Reporting BIS Testing				
	The purpose of Reporting BIS testing is to ensure that testing SPs respect and adhere to the Peppol Reporting BIS specifications. It focuses on validating that the SPs have implemented the appropriate mechanisms for the creation and validation of outgoing End User Statistics Report and Transaction Statistics Report documents.				
	 In the Downloads section below, additional information is available, specifically: Environment Description document: provides a more detailed description of the available test cases. User Guide: provides a guide on how to use the testbed's user interface, as well as the key steps in carrying out the various test cases. 				
	Prerequisites				
	A Peppol PKI test certificate must have been obtained and imported in your browser's keystore in order to get authenticated and begin testing.				
	In the event that a Peppol PKI test certificate is not issued. Request assistance via the Service Desk				
	Downloads				
	In this section, you will find links to the Peppol Reporting test suite documentation.				
	Peppol Reporting BIS testing environment description				
	Peppol Reporting BIS testing user guide				

Figure 5 Documentation page

3. The Profile page (shown in Figure 6) provides details about the user account that the Reporting Test Suite environment creates using the Peppol PKI Test Certificate that was imported into the browser.

BIS testing Reporting BIS	~	User Profile		
Documentation				
😤 Profile				
		User identifier	1	
		Common name	PGD000001	
		Organization name	OpenPeppol	
		Country	BE	
		Certificate Type	TEST_AP	

Figure 6 User profile page



4 Reporting Test Suite Walkthrough

This part aims to show you how to use and complete the Reporting test suite. This part requires that you have correctly setup your browser by installing a Peppol PKI test certificate as specified in section 2.3.

4.1 Reporting BIS Test suite

Navigate to <u>https://www.testbed.peppol.org/reporting</u> after installing a Peppol Test AP certificate in your browser. The Reporting Test Suite will automatically recognize that it is an AP certificate and load the Reporting test suite page if your browser is set correctly and the certificate is installed.

If this is your first time using the Reporting BIS test suite, you must first enroll by providing the following information:

Participant ID and Scheme ID: Give a valid participant identifier. All the test cases available in the test suite will be carried out by using these identifiers

Endpoint URL: The participant's AS4 endpoint URL

Implementation name & version: Give a name & version for your AP implementation

After filling in the information, click the "ENROLL TEST SUITE" button.

An example filled-in the enrolment form is shown in Figure 7



Reporting BIS Test Suite
The purpose of the Reporting BIS test suite is to verify that the Service Provider's Access Point supports the submission of valid End User Statistics Reporting and Transaction Statistics Reporting documents through eDelivery
Enroll to Access Point Test Suite
Scheme ID 9901 Participant ID ng-test
Endpoint URL
Implementation name & version AP reporting test demo
+ ENROLL TEST SUITE

Figure 7 example filled in Reporting test suite enroll form

You will be presented with the available test cases for this test suite once you have successfully enrolled in, as shown in Figure 8.

The following are the test cases included in the Reporting BIS test suite (shown in Figure 9, label 1):

- Reporting BIS End User Statistics Report Submission
- Reporting BIS Transaction Statistics Report Submission



Available test cases Select test case to see m TC1-Reporting-BIS End U Submission TC2-Reporting-BIS Trans Report Submission > Enrolled configuration	nore details ser Statistics Report Paused action Statistics Paused	TC1-Reporting-BIS End User Statistics Report Submission Paused The AccessPoint under test is expected to send an SBD with a Peppol Reporting BIS-compliant End User Statistics Report included. The testbed will process the received document accordingly and will pass it through the relevant XSD Schemas and Schematrons. Sender will now be 9901:ng-test, and receiver will be 9922:NGTBCNTRLSB1001 START
	A -11	Description

Figure 8 Reporting BIS test cases

It's worth noting that the Reporting BIS test suite's test cases don't have to be performed in order. Instead, every reporting test case is ready to be run at any moment. The sole restriction is that **only one test case may run at a time**. Once a test case is running, the remainder of the test cases become **unavailable** until the current one is finished.

Figure 9 provides a complete visual representation of each test case UI element. As shown in Figure 9, label 2, each test case contains a title, a status, and a description.

When conducting each test case, make sure to follow the test case description. You can start a test case by pressing the "Start" button showcased in Figure 9, label 3. The configuration created by the user during the test suite enrolment is shown in Figure 9, label 4. As illustrated in Figure 9, label 5, audit logs of events are available that comprise the timing of the occurrence,



the action done, a description and a status. Finally, if you wish to re-enrol in a new reporting test suite and reset the current test suite and all of its test cases, select the "RESET TEST SUITE" button (Figure 9, label 6) and re-enrol in a new test suite.

Availab Select te TC1-Rep Submissi	Die test case: ist case to see n orting-BIS End U iorting-BIS Trans- ion Dilled configuration Participant Domain Endpoint URL Implementation name & version	S nore details Jser Statistics R saction Statistic m 9901:ng-test REPORTING https://sut- ap.testbedng.s AP reporting t	eport Submission Pa s Report Pa 4 sandbox.peppol.eu/as4 est demo	used	TC1-Reporting- Statistics Repo Paused The AccessPoint under test is exp Reporting BIS-compliant End User testbed will process the received of through the relevant XSD Schema be 9901:ng-test and receiver will	BIS End User rt Submission (1) ected to send an SBD with a Peppol Statistics Report included. The document accordingly and will pass it s and Schematrons. Sender will now be 9922:NGTBCNTRLSB1001
Διι	dit Loa					5

Figure 9 Test case overview

In the "**TC1-Reporting-BIS End User Statistics Report Submission**" test case, the under test AP is expected to send an SBD with a End User Statistics Report compliant business document generated according to the test case's instructions provided by the Reporting Test Suite, as illustrated in the test case description in Figure 10, label 1 and the "START" audit log instructions shown in Figure 10, label 2. The sender will be the participant provided during enrolment (participant id and scheme id), and the receiver will be the Reporting Test Suite



environment AP. Start the test case, and read the information given in the "**START**" audit log as shown in Figure 10, label 2. The generated End User Statistics BIS artifact needs to contain the information from the test case "**START**" audit log description so that the Reporting Test Suite environment can correlate the sent document correctly. Once the document is received, the Reporting Test Suite environment performs schematron checks to the received document and provides back the validation results, as the examples shown in Figure 10, labels 3 (fail) and 4 (pass).

Available test cases Select test case to see more details				TC1-Reporting-BIS End User Statistics		
TC1-Reporting-BIS End User Statistics Report Submission			Passed			
TC2-Reporting-BIS Transaction Statistics Report Submission				The AccessPoint under test is expected to send an SBD with a Peppol Reporting BIS-compliant End User Statistics Report included. The testbed will process the received document accordingly and will pass it through the relevant XSD Schemas and Schematrons. Sender will now be		
~ E	nrolled configuration			9901:ng-test, and receiver will be 9922:NGTBCNTRLSB1001		
	Participant 9901:ng-test					
	Domain	REPORTING				
	Endpoint URL https://sut- ap.testbedng.sandbox.peppol.eu/as4					
	Implementation name & version	AP reporting test demo				

Audit Log

Event Time	Action	Description	Status
2023-05-09T11:10:42	START	The test case awaits for an SBD with a Peppol Reporting BIS-compliant End User Statistics Report included, that has the following specs: Document Type Id: busdox-docid-qns::um:fdc:peppol:end-user-statistics- report:1.0::EndUserStatisticsReport##um:fdc:peppol.eu:edec:tms:end-user-statistics-report:1.0::1.0 Process Type Id: cenbil-procid-ubl:um:fdc:peppol.eu:edec:bis:reporting:1.0 Instance Identifier: PGD000001-211-20230509T111042	Running
2023-05-09T11:11:55	RECEIVE	Received transaction document with Instance Identifier PGD000001-211-20230509T111042 Peppol Reporting - EndUserStatisticsReport Schematron validation failed	Failed 0
2023-05-09T11:12:06	RESTART	The test case awaits for an SBD with a Peppol Reporting BIS-compliant End User Statistics Report included, that has the following specs: Document Type Id: busdox-docid-qns::urn:fdc:peppol:end-user-statistics- report:1.0::EndUserStatisticsReport##urn:fdc:peppol.eu:edec:tms:end-user-statistics-report:1.0::1.0 Process Type Id: cenbii-procid-ubl::urn:fdc:peppol.eu:edec:bis:reporting:1.0 Instance Identifier: PGD000001-212-20230509111206	Running
2023-05-09T11:12:27	RECEIVE	Received transaction document with Instance Identifier PGD000001-212-20230509T111206 Peppol Reporting - EndUserStatisticsReport Schematron validation success	Passed

Figure 10 EUSR Submission test case execution example

A failed audit log entry will notify you in the event of a failed test attempt. By pressing the button labeled 3 in Figure 10, you can get further information about the mistakes that occurred, like shown in Figure 11. Examine the errors in the audit log, make any necessary corrections, and restart the test case till successfully passing the test case.



ок

Error details

Error	Description
VALIDATION	[SCH-EUSR-01] The customization ID MUST use the value 'urn:fdc:peppol.eu:edec:trns:end-user-statistics-report:1.0'

Figure 11 Error details

In the "**TC2-Reporting-BIS Transaction Statistics Report Submission**" test case, the under test AP is expected to send an SBD with a Transaction Statistics Report compliant business document generated according to the test case's instructions provided by the Reporting Test Suite environment, as illustrated in the test case description in Figure 12, label 1 and the "START" audit log instructions shown in Figure 12, label 2. The sender will be the participant provided during enrolment (participant id and scheme id), and the receiver will be the Reporting Test Suite environment AP. Start the test case, and read the information given in the "START" audit log as shown in Figure 12, label 2. The generated Transaction Statistics BIS artifact needs to contain the information from the test case "START" audit log description so that the Reporting Test Suite environment can correlate the sent document correctly. Once the document is received, the Reporting Test Suite environment performs schematron checks to the received document and provides back the validation results, as the examples shown in Figure 12, label 3.



rting BIS Test Suite			C reset test sui	
rpose of the Reporting BIS n eDelivery	test suite is to verify that th	e Service Provider's Access Point suppo	orts the submission of valid End User Statistics Reporting and Transaction Statistics Reporting docu	
vailable test cases		TEST SUITE COMPLETED	TC2-Reporting-BIS Transaction Statistics	
elect test case to see more	e details		Report Submission	
C1-Reporting-BIS End User	Statistics Report Submissio	n Passed	The AccessDoint under test is expected to send an SBD with a Deppel Reporting BIC-compliance	
TC2-Reporting-BIS Transaction Statistics Report Submission (Possed			Transaction Statistics Report included. The testbed will process the received document accordingly and will pass it through the relevant XSD Schemas and Schematrons. Sender will r	
> Enrolled configuration			be 9901:ng-test, and receiver will be 9922:NGTBCNTRLSB1001 START	
DOWNLOAD REPORT			Re-execution of passed test cases in a completed test suite is disabled. Please reset the test suite to start over.	
Audit Log	Action	Description	Status	
2023-05-09T11:53:06	START	The test case awaits for an SBD with a Peppol Reporting BIS-compliant Transaction Statistics Report included, that has the following specs: Document Type Id: busdox-docid-qns::urn:fdc:peppol.turansaction-statistics- report:10::TransactionStatisticsReport##urn:fdc:peppol.eu:edec:trns:transaction-statistics-reporting:1.0::1.0 Process Type Id: cenbi-procid-ubil:urn:fdc:peppol.eu:edec:bis:reporting:1.0 Instance Identifier: PGD000001-215-20230509T115306		

Figure 12 TSR Submission test case execution example

A failed audit log entry will notify you in the event of a failed test attempt. You can get further information about the mistakes that occurred in the Transaction statistics report, just like in the End User Statistics Report test case shown in Figure 11. Examine the errors in the audit log, make any necessary corrections, and restart the test case till successfully passing the test case.

When the test suite is complete (all test cases have been passed) you may also download a pdf report as shown in Figure 12, label 4.